Financial Goals: Action Plan

Priority Goals	Activities that Support Goals	Resource Commitments			
Short-Term Goals		People Involved	Money	Time	Money Management Tasks
Example: Pay off credit card balance of \$950.	 Stop making future charges on the credit card. If needed, lock up the card. Commit to paying \$85 to \$90 to credit card company each month. 	Sara Brent	\$950 (\$85 to \$90 per month)	12 months	 Control impulse purchases. Carefully budget monthly income. Do not make additional charges on the card.