Priority Goals	Activities that Support Goals	Resource Commitments			
Intermediate/ Long-Term Goals		*People Involved*	*Money*	*Time*	*Money Management Tasks*
Example: Build emergency savings fund equal to 3 to 6 months living expenses	1. Investigate savings plan options. 2. Use income tax refund. 3. Use some money from pay raises.	Sara Brent	$6,500 to $7,000	2 years	1. Develop "pay yourself first" attitude. 2. Evaluate monthly budget. 3. Budget for monthly savings. 4. Set up an automatic direct deposit plan.